

# Connor Elizabeth Dorsey

intellicents investment solutions inc.

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[www.intellicents.com](http://www.intellicents.com)

April 2020

**This Brochure Supplement provides information about Connor E. Dorsey that supplements the intellicents investment solutions inc. Brochure, a copy of which you should have received. Please contact our Director of Operations at 507-377-2919 if you did not receive intellicents investment solutions inc.'s Brochure or if you have any questions about the contents of this supplement. Additional information about Connor E. Dorsey is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2- Educational Background and Business Experience**

Connor E. Dorsey born in 1989, received the following formal education after high school:

- 2008-2011 University of Minnesota, Minneapolis, MN. - B.A. Child Psychology
- 2013-2016 Marquette University Law School, Milwaukee, WI – J.D. Law

Business experience includes:

- January 2019–current Financial Consultant of intellicents investment solutions inc., Albert Lea, MN
- March 2018–Dec 2018 Associate Attorney of Dorsey, Kolker, Haedt & Benda, Ltd. Albert Lea, MN
- 2016 – 2018 Trust Administrator of Riverview Trust Company, Vancouver, WA

Professional examinations, certifications and/or designations include:

- FINRA Securities examinations: Series 65
- Life, Accident & Health License
- Minnesota Supreme Court Attorney License and member of the Minnesota Bar Association and the American Bar Association

## **Item 3- Disciplinary Information**

intellicents investment solutions inc. (“iis”) is required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. intellicents investment solutions has no information to disclose in relations to this item.

## **Item 4- Other Business Activities**

intellicents investment solutions is part of a consortium of companies that focus on providing employee benefit services to employers. The services include investment advisory services provided through iis, and through its affiliated companies: life, disability and health insurance services, and benefits consulting services that range from defined contribution retirement Plans to employee wellness programs.

To provide brokerage and insurance services, Connor E. Dorsey is a registered representative of Mutual Securities, Inc. of California, a registered broker dealer and member of FINRA.

For services provided by the affiliated intellicents investment solutions companies, the companies and Connor E. Dorsey may receive consulting fees and/or commissions on sales of any investment and insurance product sold to clients. iis may also provide investment advisory services to the clients of the affiliated intellicents investment solutions companies; however, iis never receives commissions on any assets under management for which iis receives advisory fees.

## **Item 5- Additional Compensation**

Because of the nature and extent of the business intellicents investment solutions (iis and its affiliates) provides various custodians and mutual fund companies may receive “revenue sharing” in the form of shareholder servicing fees, sub-transfer agency fees, 12b-1 fees and finders fees. These fees are fully

disclosed to plan sponsors and participants, and are passed on to the plan sponsor or the plan for use in offsetting plan related fees.

#### **Item 6 - Supervision**

There are several supervised persons who give general advice on behalf of intellicents investment solutions inc. and are under the direct supervision of Mr. Nicholas Holmes. Inquiries about Ms. Connor E. Dorsey should be forwarded to Mr. Nicholas Holmes at 800-880-4015.